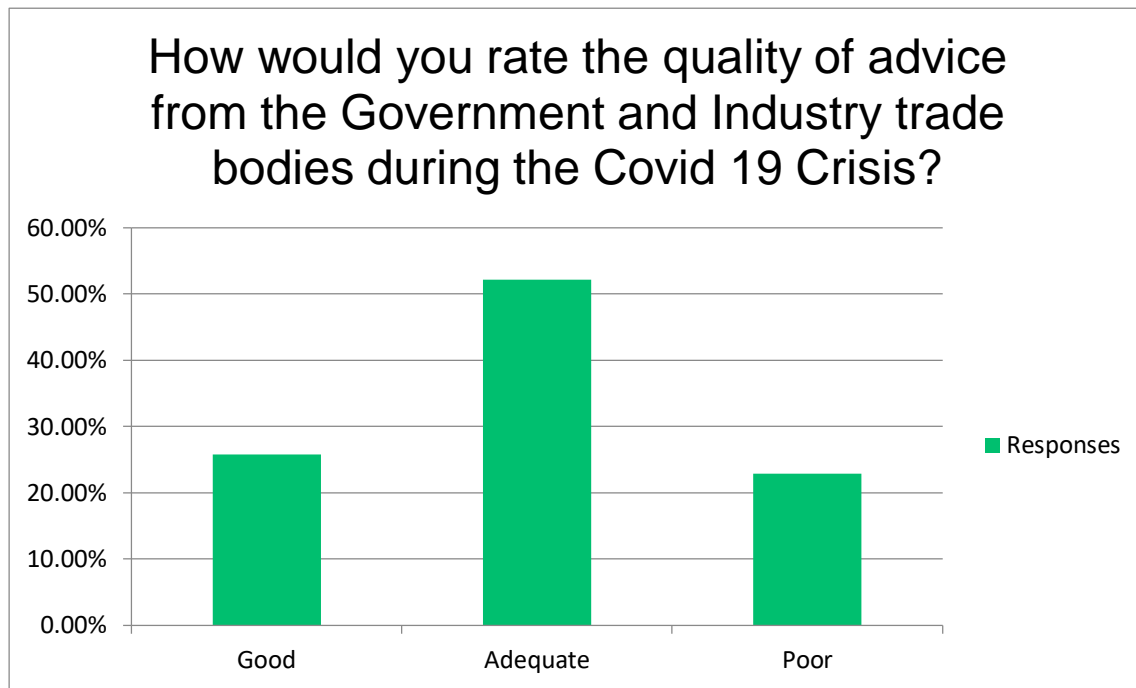


How would you rate the quality of advice from the Government and Industry trade bodies during t

Answer Choices

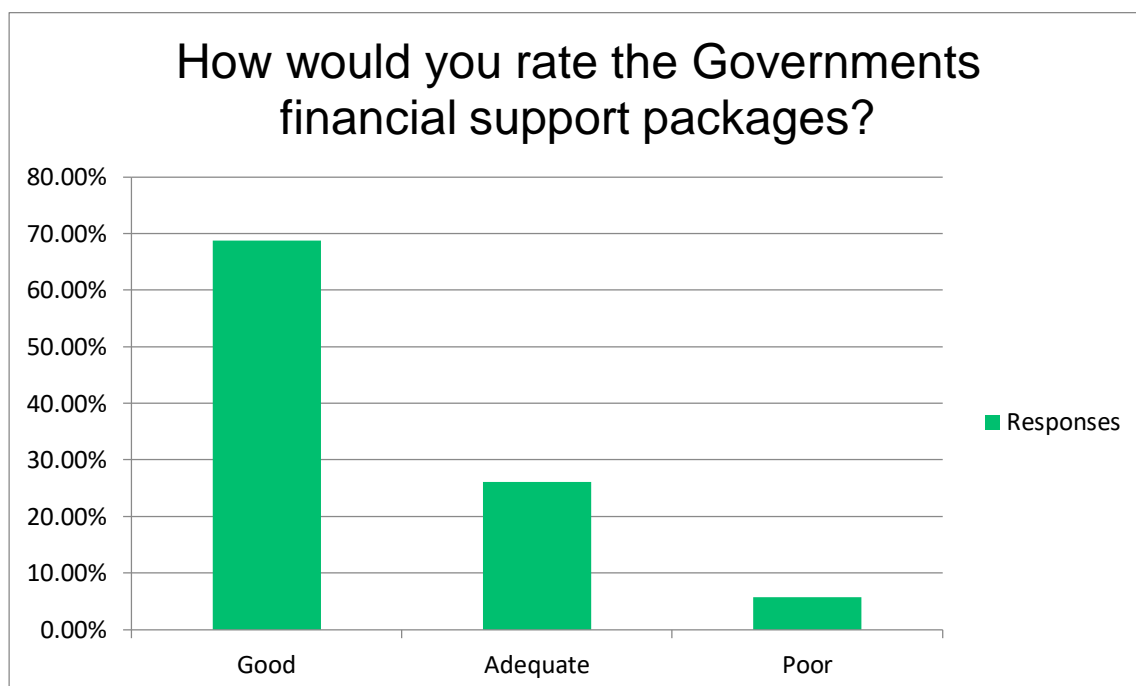
Good
Adequate
Poor



How would you rate the Governments financial support packages?

Answer Choices

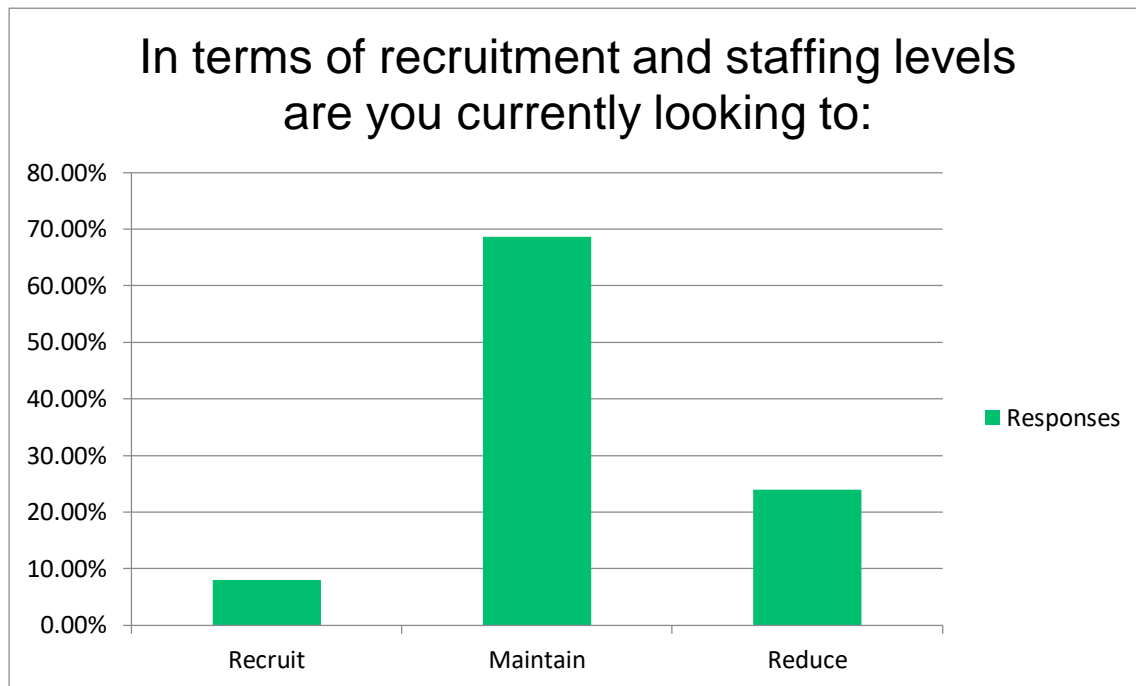
Good
Adequate
Poor



In terms of recruitment and staffing levels are you currently looking to:

Answer Choices

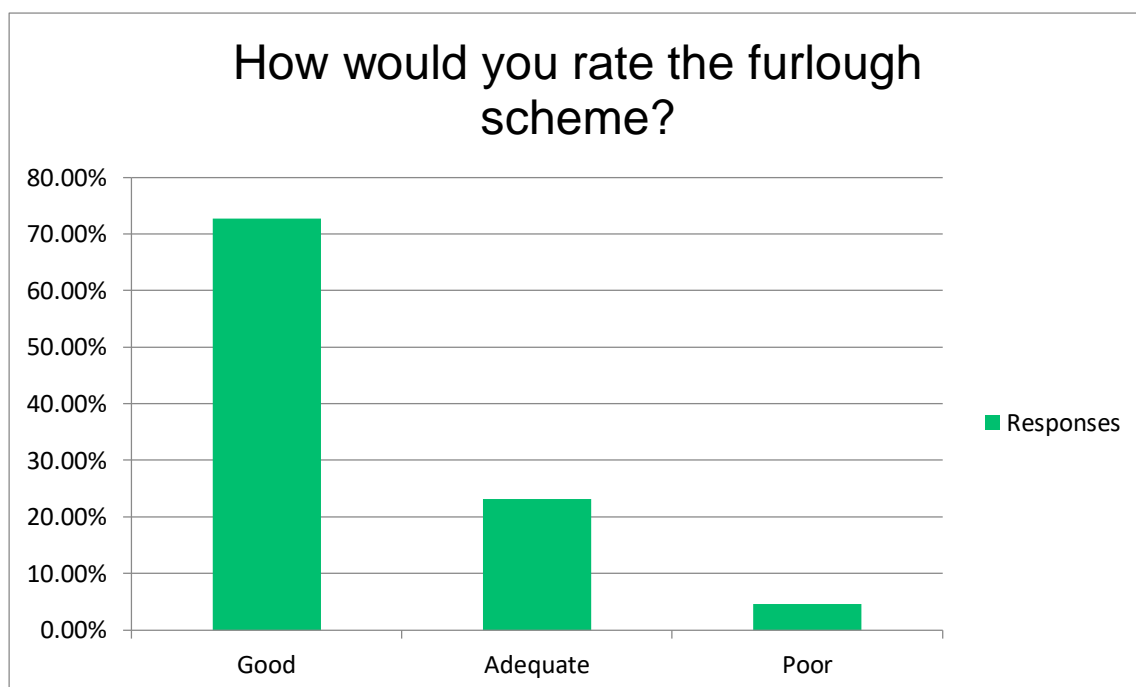
Recruit
Maintain
Reduce



How would you rate the furlough scheme?

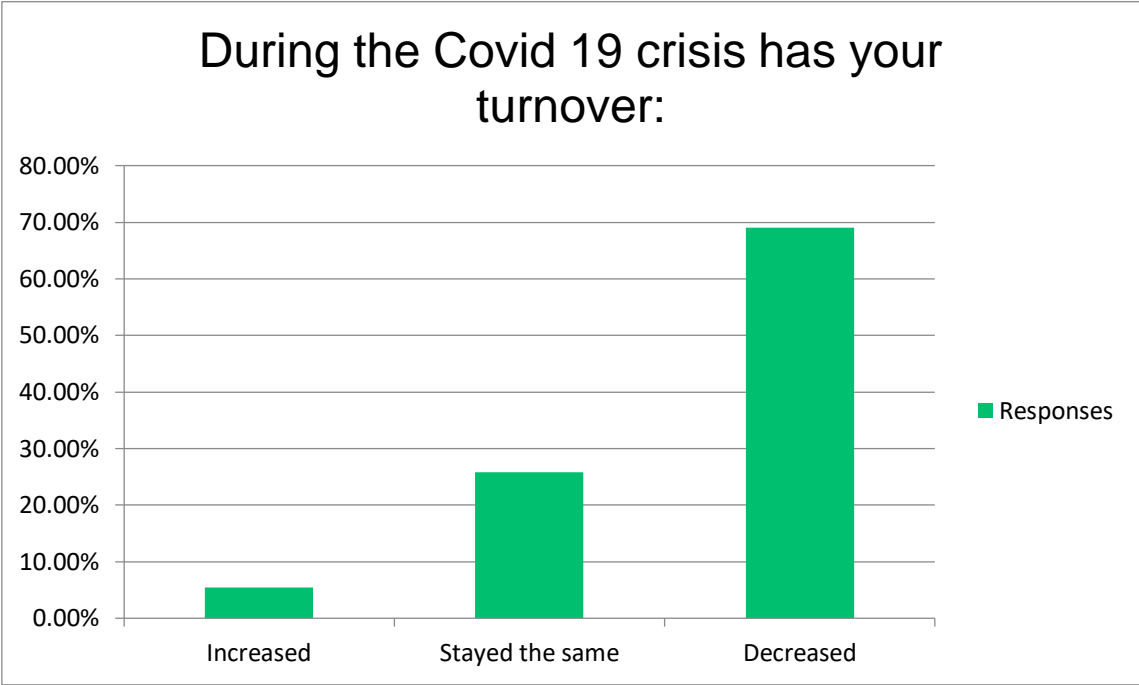
Answer Choices

Good
Adequate
Poor



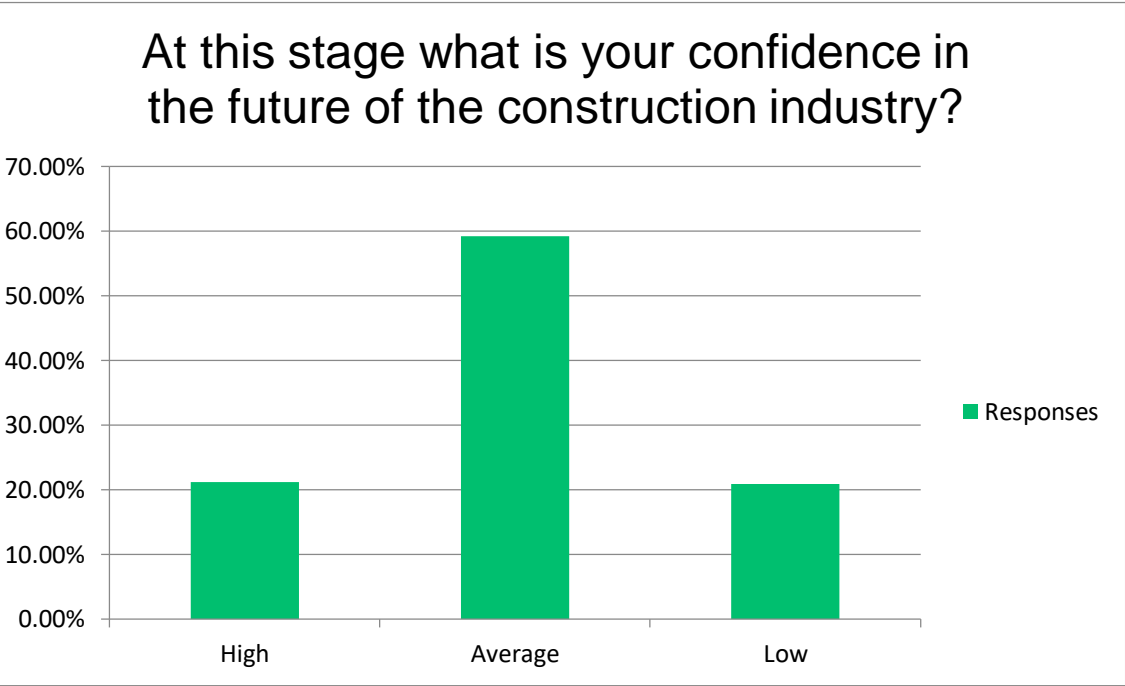
During the Covid 19 crisis has your turnover:

Answer Choices	Responses
Increased	5.43%
Stayed the same	25.82%
Decreased	69.02%



At this stage what is your confidence in the future of the construction industry?

Answer Choices
High
Average
Low



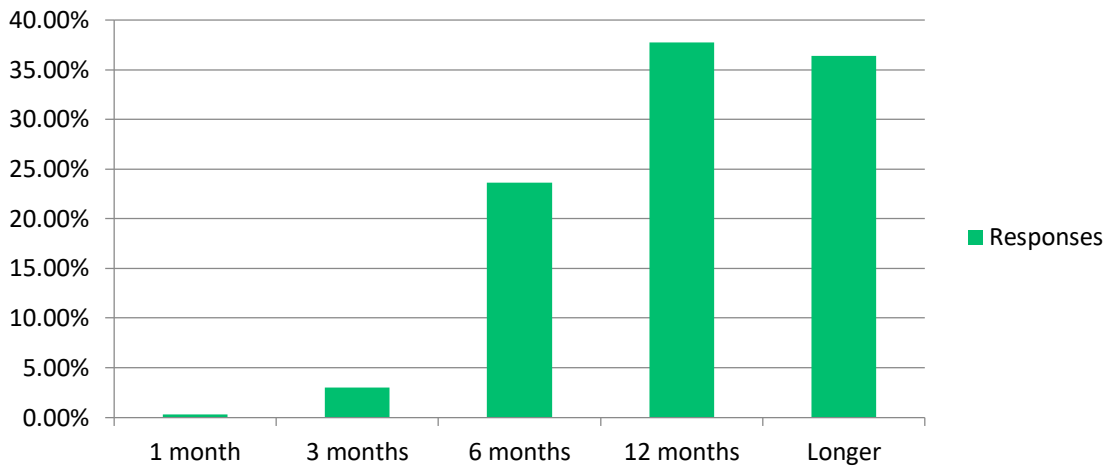
“type scenario?”

Answer Choices

1 month
3 months
6 months
12 months
Longer

Resp

In your opinion, what is the likely timescale to recover to a “back to normal” type scenario?



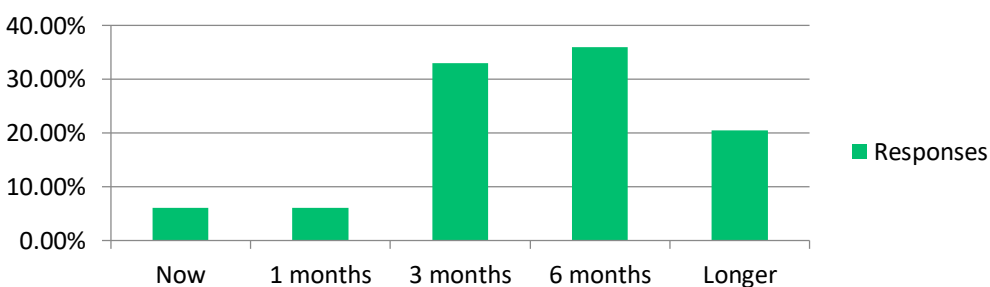
How long would it be before you would feel comfortable in attending fbe networking events given that all social distancing and hygiene guidelines would be adhered to?

Answer Choices

Now
1 months
3 months
6 months
Longer

Resp

How long would it be before you would feel comfortable in attending fbe networking events given that all government social distancing and hygiene guidelines would be...



In Q1, I would separate Government advice (which has been woeful) from Industry Bodies' advice (which has been very good)

useful survey

the 2m rule should not be lifted until the new year, people have got too close over the years and crammed into spaces as a result we need to learn from

Networking has to be reinvented, as main fbe effort has been negated and can only come back once covid has an effective vaccine

The companies I have interests in would have collapsed without government support. Let hope the market recovers well in the near future

at 2m distancing I don't think face to face networking should be considered.

Thanks folks for keeping issues and discussions live during these difficult times

Keep safe and well

Current rules do not provide an environment for economical performance and this will lead to increased prices of products and business failures longer term.

Construction needs to be sensible and smart in assessing long term Coronavirus implementation measures so as not to overly unnecessarily impact construction cost

My views change daily depending on who I have been speaking to news that I have heard.

Govt advice initially was adequate but I am becoming less satisfied as time goes on. The adequate rating I have given is moving towards Poor. My answers would change dramatically if a vaccine was available

The Zoom seminars have been good.

Furlough scheme seemed a great initiative but when it ends there could be mass redundancies across all sectors.

The first scheme also said a furloughed person must not do any work when on Furlough which has not been good for mental wellbeing for those affected.

The new scheme helps as it allows part time working.

Workload is patchy and so allowing some work is helpful.

Post Brexit my confidence was lower. Wales in particular benefitted from European funding and without that I was already fearful. Covid 19 can only further reduce my confidence. I hope I'm wrong!

The events can only take place when the restrictions allow it so that is the answer to my question 8.

(i'm not sure Q8 is feasible if there are any social distancing requirements)

Whilst social distancing measures are in place, I can't see how networking events can be held effectively and query whether events with restrictions and reduced numbers would offer value for money at a time when most business are reviewing costs.

From a personal perspective I'm likely to wait for feedback from others before paying to attend events, especially if they are not essential to my business.

My business setting in place a plan to opening it's regional office next month, but employees are only permitted to attend the workplace on a strict "by appointment" basis to ensure social distancing rules can be adhered to and appropriate hygiene and cleaning measures are in place. I would query that if businesses are taking a similar cautious approach to staff welfare in the workplace, would they be prepared to sanction their employees to attend external events in environments where they cannot control the risk.

Could be a year or so before we can have larger gatherings?

Difficult times and response from all at times has been on the hoof, but what or how else could this be managed...

Britain needs to get back to business. Covid 19 is here to stay so running away from it is not the answer.

I've been made redundant after over 25 years and my initial thoughts are there is no future in the career I'm in so looking elsewhere and a complete new direction

It doesn't feel as bad as 2008, but it's gonna be a bumpy ride for a while

As a consultancy we are used to remote working and if anything our workload has increased. We are seeing Government spend in HA's, NHS and MOD all stimulating the economy. We were hit hard in March and April but a definite swing back to construction sites opening up again and new tendered work actually gearing up to start rather than just talked about.

Furlough scheme was good and definitely helped keep good staff who are now beginning to return as work picks up

Q6 needs refining - infrastructure will recover a lot quicker than retail construction will etc;

Q7 - I doubt that we will ever return to what was normal previously, a new normal will become the norm eventually.

I will be avoiding unnecessary gatherings indoors until there are no local cases.

One size doesn't fit all - in London embracing public transport has direct correlation with R number . Office life , again in London, will never be the same can't comment beyond

Stay safe and clear of public transport!

Response on face to face meetings conditional upon there being no second wave of Covid 19.

Would welcome more Zoom meetings from the FBE at this time.

Nothing will go back to normal until we have a vaccine.

I think the whole thing depends on a suitable vaccine because the virus is not going to go away

Difficult to see closure on this. As long as we have social distancing there is no normality.

Therefore unless we have a new normality, the resulting industrial revolution and the outfall is here to stay.

However, confidence remains high as the government is propping up society and society has different lesser requirements in the new normal. Home working is the answer to so much.

My answers relating to trading should be ignored as I am retired but otherwise take a close interest in the industry and fbe. Forecasting change and subsequent events is challenging and nothing is predictable other than having confidence in the capacity of the industry and it's professionals to face challenge and adapt.

I fear the lax rules being announced and seeing the low level of public understanding of these over the last weekend, see beach photos and events, that there will be second spike and we will be suffering another serious wave within the next three months. This will cause us to have to move very slowly back to a full economy and things will have to be different to achieve that. Networking events are the lifeblood of our industry and we need to get back into face to face contact.

No confidence that the Health Secretary knows what he is doing

Cummings should have gone immediately and Prime Johnson needs to lead by example

Large companies based off shore should not have received cheap loans

Companies taking the loans should not be handing out dividends

We can all take the war back to the pandemic by keeping our environment safe, clean and tidy always.

Having read government guidelines as to how sites are to be run safely I think a lot of smaller sites and contractors will be able to keep to them and preliminaries costs will rise.

I am retired now so do not have immediate info on the practice.

Working from home for the practice seems to work but I believe takes some managing.

Difficult to predict any of this- outside of prior experiences to date- a leveller - no one has advantage-

The recovery of the construction industry is solely dependent on Government strategy and investment. The general economic outlook can only be dictated by Government investment and strategy in wealth creating projects. Austerity and the resulting race to the bottom can never be the answer in creating or securing a first world country and economy. We have to invest in strategic sectors to create the wealth to recover. This scale of challenge cannot be private sector led but it will require the active engagement between Government and the

industry. The template has to be the post war rebuilding programme, but this time based upon new technology and climate change/net zero sectors and a return to export driven advanced manufacturing. Britain has the people to achieve this, but they must be supported Government are an absolute joke right now and people need to be socially distancing still. We are going into a depression and not just a recession at this rate.

Answer to 8 is dependent on reduction in virus cases, location, travel etc

Q8 is dependant on government advice.

The big questions are longer term - what will be the impact of C19 debt on government spending, how long will recession last, how hard will changing work patterns hit commercial property

This is guesswork - we hope for the best and expect the worst and in the meantime just get on with doing what we can when and wherever we can but safely

Good survey thanks

Attendance at networking events will be dependent on government advice and guidelines and the infection rates at the time of the event.

Going forward generally, more use should be made of remote meeting attendance by video link to minimise the risk of infection transfer and avoid necessary travel.

I am happy to use common sense and guidance to bring about events sooner rather than later.

Not until vaccine available unless a wide open air event

The lack of any package for Directors of Limited companies is criminal. We have to keep companies to pay other people while we can't pay ourselves!!

Lets get on with it :)

Furlough at 80% too generous considering other relief packages complimented households .

Anxious to complacencies and a third spike nov dec 20 believing many had symptoms nov dec Jan 19/20

The track and trace will realise a great step to managing any lurking and future covid 19 hot spots interests BUT until all understand this threat remains real SOP' s must be regarded

Travel triggers quarantine from country's without a 0 R rate

Let's not unpick the efforts made to date of so many within the Country

no one knows what is going to happen or other peoples attitude towards it - so its just wait and see and respond appropriately

The "how long" questions are difficult to answer meaningfully, in the absence of knowing (a) whether there will be a second wave; and (b) about the progress of a vaccine.

I would be keen to attend events in less than 3 months. Perhaps some could be held outdoors, but if someone hasn't been displaying symptoms within the 2 weeks prior to the event, I have no concern in attending.

I think the last question is where we are today. When there is social distancing I do not think society will feel comfortable. but we hope we will be moving towards very reduced or no cases. I will definitely be comfortable when there is no requirement to socially distance.

Wrong decision to lockdown should have focused on test track and trace.

Biggest economical cock up of all time by our self serving incompetent irresponsible politicians.

Your Q1 should have separated out 'Government' and 'Industry Trade Bodies'.

Until there's confidence in the government to protect people's health- people will not be able to fully come out of lockdown and businesses will suffer. On top of that Brexit is still due to happen and no one knows what that means for businesses either.

Interesting survey, thanks for issuing

